

Excel Assessment

Please check off the amount of knowledge you have with each topic listed. Make additional notes if required.

Name:		Company Name:			
Position:		Email:			
How many years have you used this program?		What version are you using?			

On a Sca	ale of 1 to 10), how comf	ortable are	you with thi	s program?				
1 = Not comfortable, no experience						10 = Very con	nfortable, I d	ould teach it!	
1 🗌	2 🗆	3 🗆	4 🗆	5 🗆	6 🗆	7 🗆	8 🗆	9 🗆	10 🗆
What d	o you strug	gle with the	e most (wit	h this progr	am)?				

Introductory Level

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Торіс	No, Never	Sometimes	Yes, Always
Do you know how to access the menu without a mouse? Using your keyboard?			
Do you know how to move to the last cell in a worksheet using the keyboard?			
Can you identify all the buttons on the Home Ribbon?			
Using Zoom Control do you know how to magnify data by 400%?			
Do you select text by using methods other than click & drag?			
Can you select text that is in Non Adjacent Cells?			
Can you select a Large Range of text (without using Click & Drag)?			
Have you ever used the Drag & Drop method to move text?			
Can you insert Rows and Columns?			
Do you resize Columns and Rows in your spreadsheets?			
Have you ever Centered titles across more than 1 column?			
Do you know how to enter Formulas? Give Examples.			

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Торіс	No, Never	Sometimes	Yes, Always
Have you ever used Absolute Addressing in a Formula?			
Have you used AutoSum?			
Have you used Autofill?			
Have you used the Freezing Panes feature?			
Have you used the Split window feature?			
Have you used the AutoFormat feature?			

Intermediate Level

Торіс	No,	Sometimes	Yes,
	Never		Always
Do you use the Insert Function when creating formulas? The <i>fx</i>			
Have you created Logical functions?			
Have you created Date & Time functions?			
Have you created Table Lookups?			
Do you work with multiple worksheets to add data together?			
Do you Link worksheets with formulas?			
Can you create a chart in a Worksheet?			
Do you sort data in your spreadsheets?			
Do you know how to find data (using the Find feature)?			
Do you use the Filter feature?			
Do you use the Subtotals feature?			

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Advanced Level

Торіс	No,	Sometimes	Yes,
	Never		Always
Have you used the Auditing features?			
Do you protect your spreadsheets?			
Have you used the What if analysis tool?			
Have you created Pivot Tables?			
Have you used Conditional Formatting?			
Do you know how to Format as a Table?			
Do you know how to Split Cell Data or Join Cell Data together?			

Other Notes, areas that you want to specifically learn more about:		

From time to time we send out a Newsletter with valuable tips and tricks. This is a great way to extend your learning. Please check this box & sign below to authorize us to include you in our mail-outs.

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Signature

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Date

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